

Charter Leaders Meeting

January 26, 2023

Recording



Welcome!

SCCOE's Charter Schools Department:

- Mefula Fairley– Executive Director
- Justin Fallon – Administrative Assistant IV
- Michelle Johnson, Ed.D. – Associate Director
- Matthew Daugherty – Administrator
- Shallu Sharma – Financial Administrator
- Cynthia Tapia – Financial Administrator

Introductions and Check-in

- School or CMO Name
- What is giving you life?*

*Slang.net describes “giving me life” is a phrase used to exclaim that something or someone is exciting to you. It is a hyperbolic phrase as it equates life with something that is amusing or entertaining.



Zoom Protocols

- Please mute microphones
- Use the "Chat" for questions
- Use "Raise Hand" to share



Agenda

- Welcome
- Celebrations and Shout Outs
- Continuous Improvement and Accountability
- Fiscal Updates
- Program Updates



Continuous Improvement & Accountability Updates

Dr. Dawn River, Assistant Director
Deann Walsh, Manager

Charter Schools Department

Fiscal Team Updates

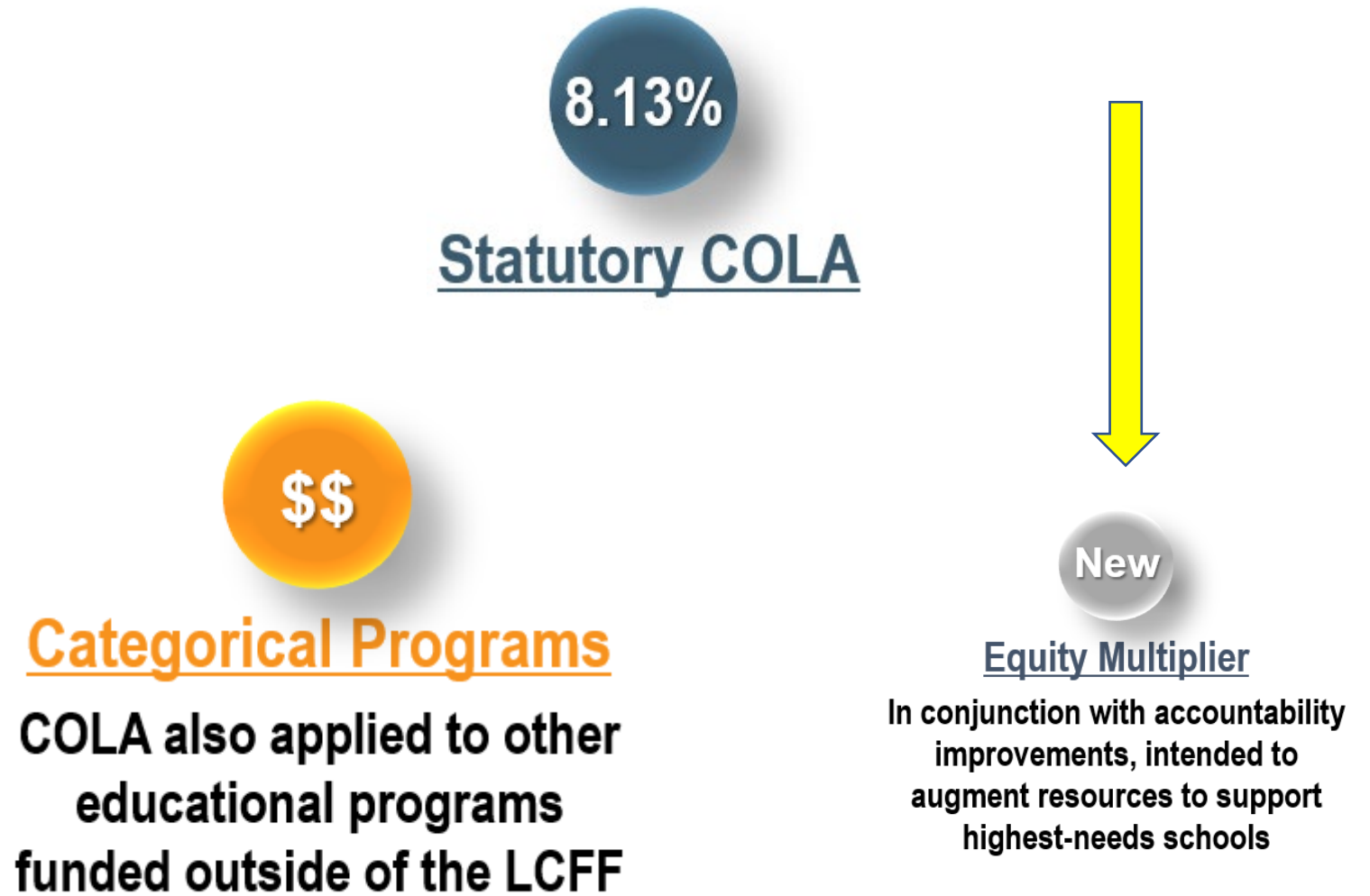
Shallu Sharma, Financial Administrator
Cynthia Tapia, Financial Administrator

Economic Outlook

- May 2020 COVID-19 Pandemic → 2023-24 Business as usual
- Stifle economic growth
 - Persistent inflation
 - Rising Interest Rates
 - Supply chain issues
 - Struggling stock market
- Governor's proposal includes a \$22.5 billion budget gap
 - Forecasted revenues are \$29.5 billion below 2022-23 Enacted Budget
- Governor's Budget assumes a slowdown, but no recession.
- Governor projects \$34.7 billion in Reserves
 - \$8.5 billion Public School System Stabilization Account (Prop 98 Reserves)
 - Current proposal does not tap into the reserve accounts.



2023-24 Local Control Funding Formula (LCFF) Overview



2023-24 LCFF Funding Factors

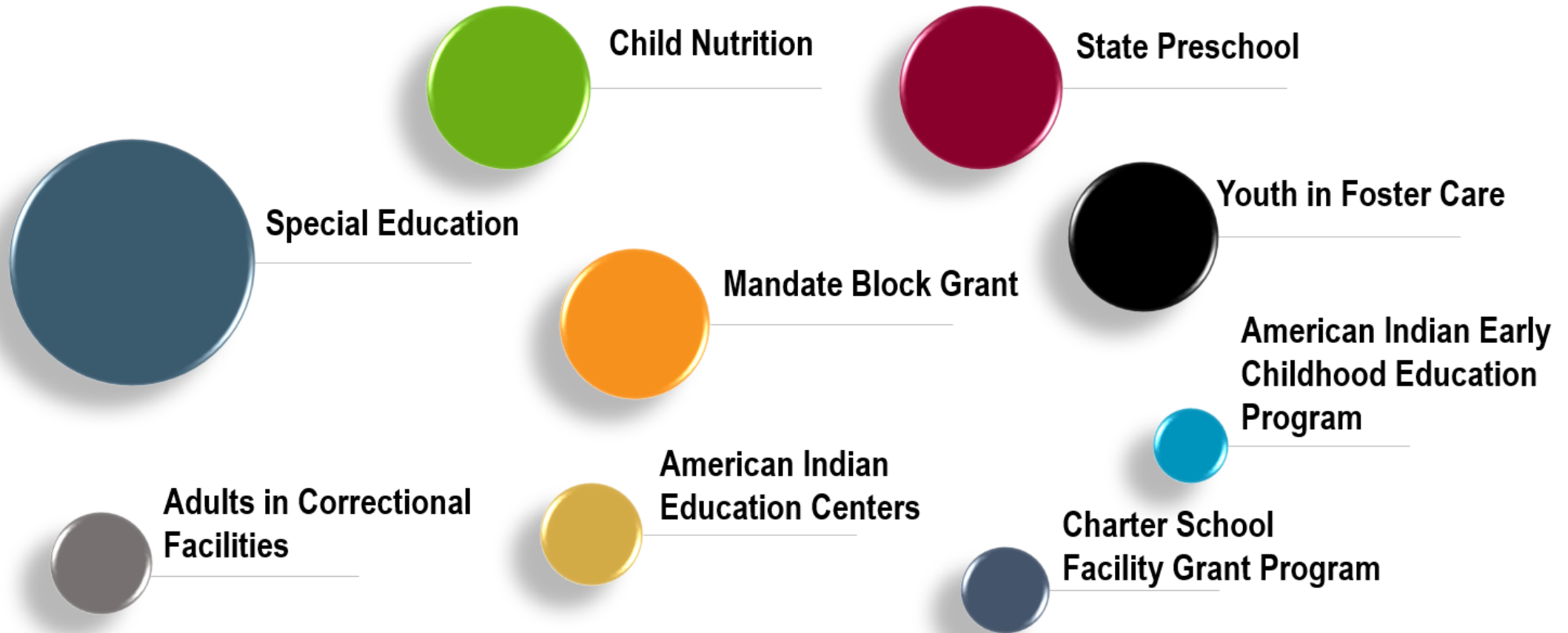
Grade Span	TK	K-3	4-6	7-8	9-12
2022-23 Base Grant per ADA	\$9,166	\$9,166	\$9,304	\$9,580	\$11,102
8.13% COLA	\$745	\$745	\$756	\$779	\$903
2023-24 Base Grant per ADA	\$9,911	\$9,911	\$10,060	\$10,359	\$12,005
Grade Span Adjustment	\$1,031	\$1,031	–	–	\$312
TK add-on (inclusive of COLA)	\$3,042	–	–	–	–
2023-24 Adjusted Base Grant per ADA	\$13,984	\$10,942	\$10,060	\$10,359	\$12,317
20% Supplemental Grant per ADA ¹	–	\$2,188	\$2,012	\$2,072	\$2,463
65% Concentration Grant per ADA ²	–	\$7,112	\$6,539	\$6,733	\$8,006

¹Maximum amount per ADA—to arrive at LEA’s grant amount, multiply adjusted base grant per ADA by 20% and Unduplicated Pupil Percentage (UPP)

²Maximum amount per ADA—to arrive at LEA’s grant amount, multiply adjusted base grant per ADA by 65% and UPP above 55%

Source: School Services of CA Inc.

COLA also applied to other educational programs funded outside of the LCFF



LCFF Equity Multiplier

- \$300 million new, ongoing Prop 98 funds to establish an Equity Multiplier add-on to the LCFF
- Intended to accelerate learning gains and close opportunity and outcome gaps
- Address the needs of students in the lowest-performing student groups
- Funds are allocated to LEAs, but eligibility is determined by school sites



LCFF Equity Multiplier—Distribution of Funds

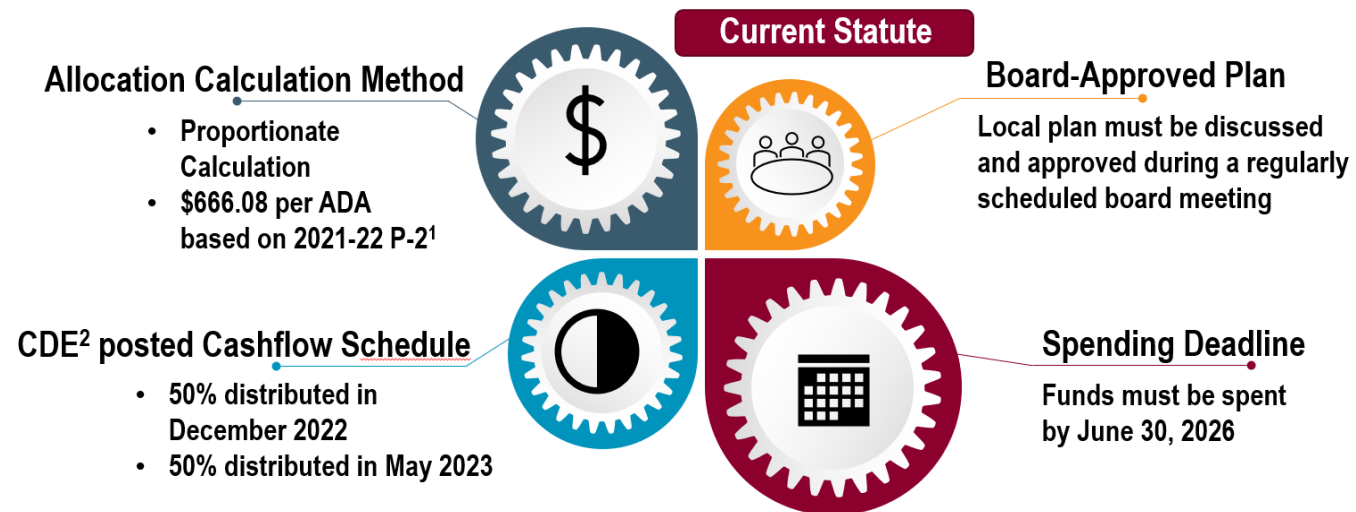


Elementary and middle schools serving at least 90% of students who are eligible for federal free meal program

High schools serving at least 85% of students who are eligible for federal free meal program

Arts, Music, and Instructional Material (AMIM) Block Grant

- The Governor's Budget proposes a \$1.2 billion reduction in the \$3.5 billion one-time funding provided in the 2022-23 Enacted Budget package, bringing the appropriation down to \$2.3 billion



¹Second Principal Apportionment; ²California Department of Education

Transitional Kindergarten (TK)

- The Governor continues to prioritize the implementation of TK
- Prop 98 minimum guarantee is “rebenched” to account for TK students
- Governor proposes to maintain the current cap
 - Class size capped at 24 students
 - Adult- to- Pupil ratio 12:1
- TK teachers who are first assigned to a TK classroom after July 1, 2015, must meet additional requirements by August 1, 2023
- Penalties will be calculated through the annual audit process

Additional Categorical Funding

Literacy Coaches & Reading Specialist Grants

- \$250 million – 2nd round of one-time funding
 - Expand the number of high-poverty schools participating to train & hire literacy coaches & reading specialists
- \$1 million – One-time funding
 - Literacy Roadmap to help educators navigate existing literacy programs

12th Grade Cultural Enrichment

- \$100 million – one-time funding
 - Provide 12th grade students opportunities to visit museums, attend theater performances, or participate in enrichment activities.
 - ~\$200 per 12th grade/student

Opioid Overdose Reversal

- \$3.5 million – ongoing funding
 - Middle & high school sites to maintain medication to reverse opioid overdose

Charter School Facility Grant Program

- 2022-23 Proposal
 - \$30 million augmentation for “Other Costs” reimbursement
 - Second and final one-time appropriation as defined in the 2022 Budget Act
 - \$4.3 million growth augmentation
 - \$4.9 million to fund 8.13% COLA
- Pending state audit
 - Audit report may be posted in the upcoming weeks.
- Conflict of Interest
 - California School Finance Authority is omitting pre-existing conflict of interest regulations that existed prior to the enactment of SB126.



What is NOT in the Proposed Budget?



- No pension relief
 - CalSTRS – 19.1%
 - Cap at 20.25%
 - CalPERS – 27.0% (*estimate*)
 - 2023-24 rates TBD
 - No current cap
- No additional COVID-19 related relief
- No ADA relief for Charter Schools



Upcoming Deadlines

Description	Deadline
Annual Oversight Finance Meetings – FCMAT Charter School Fiscal Health Risk Analysis Tool	Various dates
CALPADS Fall 1 Amendment Window Ends	01/27/2023
School Accountability Report Card (SARC)	02/01/2023
Second Interim Financial Report	03/15/2023 (Actuals thru Jan 31 st)
Auditor Selection Form	03/29/2023
Educator Effectiveness Funds Local Plan	03/31/2023
Arts, Music and Instructional Materials Discretionary Block Grant	Discuss and approve an expenditure plan *No specified deadline



School Services California Projection Dashboard

Planning Factors		2022-23	2023-24	2024-25	2025-26	2026-27
DOF ¹ Planning COLA		6.56%	8.13%	3.54%	3.31%	3.23%
California CPI ²		6.00%	3.44%	2.77%	2.49%	2.74%
Unemployment Insurance		0.50%	0.20%	0.20%	0.20%	0.20%
California Lottery	Unrestricted per ADA	\$170	\$170	\$170	\$170	\$170
	Restricted per ADA	\$67	\$67	\$67	\$67	\$67
Mandate Block Grant (District)	Grades K-8 per ADA	\$34.94	\$37.78	\$39.12	\$40.41	\$41.72
	Grades 9-12 per ADA	\$67.31	\$72.78	\$75.36	\$77.85	\$80.36
Mandate Block Grant (Charter)	Grades K-8 per ADA	\$18.34	\$19.83	\$20.53	\$21.21	\$21.90
	Grades 9-12 per ADA	\$50.98	\$55.12	\$57.07	\$58.96	\$60.86

¹Department of Finance (DOF)

²Consumer Price Index (CPI)

Summary of Plans for Categoricals

- Required plans and approval requirements

Plan	Link to Plan Template/More Information	Deadline
Expanded Learning Opportunities Program (ELO-P)	https://www.cde.ca.gov/ls/ex/documents/eloppr-ogplanguide.pdf	N/A per current law
ESSER ¹ I, II, and III (quarterly and annual)	https://www.cde.ca.gov/fg/cr/anreporthehelp.asp	Various— https://www.cde.ca.gov/fg/cr/reporting.asp
GEER ² I (quarterly and annual)	https://www.cde.ca.gov/fg/cr/anreporthehelp.asp	Various— https://www.cde.ca.gov/fg/cr/reporting.asp
Arts, Music, and Instructional Materials Discretionary Block Grant	AB 181 Section 134	Discuss and approve a plan for expenditure; No specified deadline
Educator Effectiveness Funds	EC § 41480(d)	March 31, 2023
Home-to-School Transportation	EC § 39800.1	Develop and adopt a plan on or before April 1, 2023

¹Elementary and Secondary School Emergency Relief (ESSER)

²Governor’s Emergency Education Relief (GEER)

Source: School Services of California Governor’s Proposals for the 2023-24 State Budget and K-12 Education

One-Time Federal Categorical Expenditure Deadlines

Fund	Fund Source and/or Distribution Methodology	Resource Code	Deadline
ESSER II	Federal funds distributed in proportion to Title I allocation	3212	September 30, 2023
ESSER II (state reserve)	Federal funds included in Expanded Learning Opportunities (ELO) Grant	3216	September 30, 2023
GEER II	Federal funds included in ELO Grant	3217	September 30, 2023
ESSER III (state reserve)	Federal funds included in ELO Grant	3218	September 30, 2024
ESSER III (state reserve for learning loss)	Federal funds included in ELO Grant	3219	September 30, 2024
ESSER III	Federal funds distributed in proportion to Title I allocation	3213	September 30, 2024
ESSER III (LEA 20% reserve for learning loss)	Federal funds distributed in proportion to Title I allocation	3214	September 30, 2024

One-Time State Categorical Expenditure Deadlines

Fund	Fund Source and/or Distribution Methodology	Resource Code	Deadline
ELO Grant (10% set aside for paraprofessionals)	State funds included in ELO Grant	7426	September 30, 2024
ELO Grant	State funds included in ELO Grant	7425	September 30, 2024
In-Person Instruction Grant	State funds allocated proportionately based on 2020-21 LCFF entitlements	7422	September 30, 2024
Arts, Music, and Instructional Materials Discretionary Block Grant	State funds allocated based on 2021-22 P-2 ADA ¹	6762	June 30, 2026
Educator Effectiveness Block Grant	State funds allocated based on 2020-21 certificated and classified FTEs	6266	June 30, 2026
Learning Recovery Emergency Block Grant	State funds allocated based on 2021-22 P-2 ADA multiplied by 2021-22 UPP	7435	June 30, 2028

¹State special schools ADA proxy is 97% of 2021-22 CBEDS Enrollment

Source: School Services of California Governor's Proposals for the 2023-24 State Budget and K-12 Education

Q&A

Charter Schools Department

Program Team Updates

Mefula Fairley, Executive Director
Michelle Johnson, Ed.D, Associate Director
Matt Daugherty, Administrator



School Accountability Report Card

- Due February 1
- Complete all the sections
- This fulfills some of the Williams components
- Physical Fitness Tests
 - Required to be administered as of 2021-22
 - Reported on SARC (add last years data)
 - Grades 5, 7, and 9
 - Changes – no longer required to gather age, gender, height or weight
 - 2022-23 Window open February 1 – May 31

Comprehensive School Safety Plan

- Must be updated annually by March 1
- Must include all components
- Must be reviewed by First Responders:
 - San Jose Police
School Liaison Unit
408-277-5263
 - San Jose Fire Dept.
Bureau of Administrative Services
408-794-7000





New Laws Effective January 1

- Minimum wage law - \$15.50/hour
- TK Ratio - 1:12
- Illegal to deter union membership
- New leaves (Bereavement Leave and Family Leave)
- Job postings revised to include wage scale
- Brown Act: Teleconferencing Options
- Open Meeting Documentation
- Ethics Training
- Juneteenth
- HVAC Systems and Filters
- Excused absences for student civic or political events

Renewal Timelines

Renewal Petition Review:

- 60 days after submission, public hearing held
- 90 days after submission, decision hearing held
- 15 days prior to decision hearing, findings and recommendations published

Sample Possible Timeline:

- Submission to SCCOE: August 13, 2023 - start 90 days clock
- SCCOE public hearing: September 20, 2023 – within 60 days
- Site visit: September 21, 2023
- Post Recommendations: October 31, 2023
- SCCOE decision: November 15, 2023 - now have 30 days to appeal to ACCS

Watch SCCBOE meeting calendar

5 schools up for renewal in 2023-24 (Bullis, AJHS, RBM, RSA, RSSP)

4 district schools possible for appeal





Annual Visits

- Charter School Site Visit Protocol
 - Posted on SCCOE website:
https://www.sccoe.org/supoffice/charter-schools-office/Documents/Charter_Site_Visit_Protocol.pdf
 - Support For All Learners Template:
<https://www.sccoe.org/supoffice/charter-schools-office/Documents/Support%20for%20All%20Learners%20TEMPLATE.docx>
- Annual Visit Forms
 - Google Doc - Annual Visit Schedule
 - Monday.com – “Governance” Annual Visit Materials label
- Annual Visit Reports
 - will be sent in April after all the visits are completed





Communication

- Keep us in the loop!
 - It is better to ask for permission than to beg for forgiveness

2022-23 Charter Leader Meetings

Meeting Location:

Virtual

Save-the-Date

- **May 18, 2023**